Drew Rosenberry is a corporate attorney focusing his practice on complex business transactions, including negotiating strategic and leveraged acquisitions and divestitures, mergers and acquisitions, equity and debt financings, recapitalizations and restructurings, executive compensation and incentive equity matters, and general corporate counseling and compliance.

**Representative Matters**

- Honigman Represents Coulter Companies, Inc. in Connection With the Sale of Peoria Disposal Company to GFL Environmental (October 1, 2021)
- Honigman Represents MERGE in Acquisition of Perkuto (September 30, 2021)
- Honigman Represents Benford Capital in Recapitalization of SOFTSOLUTION Gmbh (July 13, 2021)
- Honigman Represents Benford Capital in Acquisition of NucFil, LLC (July 6, 2021)
- Honigman Represents KENDELL in Acquisition of Hardware Distributors Inc. (July 6, 2021)
- Honigman Represents Benford Capital in Recapitalization of Nutrition Service Company (June 22, 2021)
- Honigman Represents JOBS In Merger With Valcourt Building Services (April 2021)
- Honigman Represents Windy City Cannabis in its Sale to Parallel (April 2, 2021)
- Honigman represents KENDELL in the acquisition of Watson Security Group, a leader in electronic access control integration and mechanical security services (January 2021)
• Honigman represents CONSOR Engineers in merger with Murraysmith and partner company, Quincy Engineering (January 2021)

• Honigman represents Keystone Capital in strategic investment with Inspire11, a leading digital transformation consultancy (January 2021)

• Honigman Represents JOBS Group in Acquisition of Scottie’s Building Services and Exterior Diagnostic Services (January 8, 2021)

• Honigman Advises Benford Capital Partners in Recapitalization of Brothers International Food Corporation (December 31, 2020)

• Honigman represents Milton Street Capital in acquisition of Worthington Industries and International Cryogenics, Inc. (November 2, 2020)

• Honigman represents Keystone Capital's portfolio company, Merge, in its acquisition of Sandbox Group (March 2020)

• Honigman advises Keystone Capital in its sale of Arbour Group (February 11, 2020)

• Honigman advises Keystone Capital in its sale of The Greeley Company (January 2020)

• Honigman represents Benford Capital Partners in its acquisition of LiteSentry (November 22, 2019)

• Honigman represents Benford Capital Partners in its acquisition of Warehouse-Lighting.com (November 20, 2019)

• Honigman represents Keystone Capital's portfolio company, CONSOR Engineers, in its acquisition of TKW Consulting Engineers (October 2019)

• Honigman advises PrimeFlight in acquisition of Air T (October 1, 2019)

• Honigman advises Lynx FBO Network in its acquisition of FTC’s FBO assets at Morristown Airport (October 1, 2019)

• Honigman represents Keystone Capital's portfolio company, Avalon, in sale to Sigma (August 2019)

• Honigman represents Keystone Capital in its acquisition of Hometown Foods (August 2019)

• Honigman advises PrimeFlight in acquisition of Majestic (July 19, 2019)

• Honigman represents Keystone Capital's portfolio company, Merge, in its acquisition of Beam (May 2019)

• Honigman represents Keystone Capital's portfolio company, CONSOR Engineers, in its acquisition of Structural Grace (May 2019)

• Honigman represents Keystone Capital's portfolio company, Keystone Natural Holdings, in its acquisition of Westsoy (May 6, 2019)

• Honigman advises ProPharma Group in its acquisition of Southwood Research (March 10, 2019)

• Honigman represents RDX, one of the largest independent providers of managed database and cloud services and a Madison Dearborn Partners portfolio company, in its acquisition of ClearDB (February 27, 2019)
• Honigman advises PrimeFlight in acquisition of ReadyJet (January 3, 2019)
• Honigman counsels Keystone Capital in its partnership with MERGE, a marketing and technology services agency (December 17, 2018)
• Honigman advises Lynx FBO Network in its acquisition of Voyager Jet Center’s Pittsburgh FBO (November 2, 2018)
• Honigman represents Gorilla Group in connection with its sale to Wunderman, an affiliate of WPP (August 9, 2018)
• Honigman advises Lynx FBO Network in its acquisition of Napa Jet Center (June 6, 2018)
• Honigman represents Silverline in connection with investment from Pamlico (March 2, 2018)
• Honigman represents Keystone Capital in its Investment in Arbour (January 9, 2018)
• Honigman represents Keystone Capital in its acquisitions of J.P. Veggies and Superior Tofu (December 8, 2017)
• Honigman advises Keystone Capital in the sale of Rocore Inc. (October 2017)
• Athletico partners with Excel Physical Therapy (October 3, 2017)
• Athletico acquires The Work Center (September 22, 2017)
• Honigman advises Keystone Capital in its sale of Atlas Die, LLC (September 18, 2017)
• Honigman represents Keystone Capital in its investment in The Greeley Company (August 31, 2016)
• Honigman advises Keystone Capital and Morris Switzer Environments for Health in its acquisition of Ascension Group Architects and partnership with DaSilva Architects (June 2016)
• Honigman represents Keystone Capital in its investment in Nature Soy (June 2016)
• Represented a leading national real estate brokerage firm in the acquisition of a New Jersey-based luxury residential real estate firm
• Counseled public companies, private companies, and private equity firms in transactions ranging in size from several million dollars to more than $700 million
• Represented client in the acquisition of a fire simulation equipment and systems manufacturer
• Represented middle market private equity firm in the sale of an engineering, architecture, and consulting firm
• Advised client in the acquisition of a custom high-end, luxury carpet and rug manufacturer
• Represented private equity firm in the sale of a pipeline engineering company
• Advised client in the acquisition of a seasonal gift and home décor distributor
• Represented a leading national real estate brokerage firm in the acquisition of one of the biggest private residential real estate companies in the country by sales volume
• Represented a leading provider of physical therapy and orthopedic rehabilitation services in its acquisition of a Midwest-based industrial rehabilitation provider
Represented private equity firm in the sale of a manufacturer of steel rule and rotary dies

Represented a producer of soy and vegetarian food products in its acquisition of a Canadian tofu business

Represented a CRM platform consulting business in connection with a growth equity investment from a private equity firm

Represented a provider of airport terminal, aircraft appearance, and ground handling services in its acquisition of an aircraft and facilities cleaning business

**Prior Experience**

- Kirkland & Ellis LLP