

Public Company Practice

Recent Offerings

Initial Public Offerings/Reverse Mergers

\$33M	Represented Conifer Holdings in its \$33 million initial public offering.	\$64M	Represented Covisint in its \$64 million initial public offering.
\$199M	Represented Diplomat Pharmacy in its \$199 million initial public offering.	\$30M	Represented Gemphire Therapeutics in its \$30 million initial public offering.
REVERSE MERGER	Represented NeuroOne Medical Technologies in a reverse merger.	\$180M	Represented Sterling Bancorp in its \$180 million initial public offering.
REVERSE MERGER	Represented Gemphire Therapeutics Inc. in a reverse merger with private company.	REVERSE MERGER	Represented Ocuphire Pharma, Inc. in a reverse merger with Nasdaq-listed company.

Other Equity Offerings

\$1.6B	Represented Agree Realty in 16 follow-on offerings of common stock, including three at-the-market offerings and three forward equity offerings, for aggregate gross proceeds of \$3.0 billion.	\$97M	Represented CHF Solutions in 15 follow-on offerings of common stock, preferred stock and warrants, for aggregate gross proceeds of \$129.1 million.
\$285M	Represented Diplomat Pharmacy in two follow-on offerings of common stock, for aggregate gross proceeds of \$285 million.	\$35M	Represented Gemphire Therapeutics in two follow-on offerings of common stock and warrants, for aggregate gross proceeds \$35 million.
\$199M	Represented Gentherm in three follow-on offerings of common stock and preferred stock, including one offering of common stock on behalf of selling shareholders, for aggregate gross proceeds of \$199 million.	\$35M	Represented Mackinac Financial in a \$35 million offering of common stock.
\$2M	Represented NeuroOne Medical Technologies in three follow-on offerings of common stock on behalf of selling stockholders for aggregate gross proceeds of \$49.4 million.	\$490M	Represented RPT Realty in five follow-on offerings of common shares and preferred shares for aggregate gross proceeds of \$490 million, and three at-the-market offerings for an aggregate of 22 million common shares.
\$41M	Represented Shiloh Industries in a \$41 million offering of common stock.	\$920M	Represented Taubman Centers in six follow-on offerings of common stock and preferred stock, for aggregate gross proceeds of \$920 million.
\$6.9M	Represented Helius Medical Technologies in two follow-on offerings of common stock on behalf of selling stockholders, for aggregate proceeds of \$6.9 million.		

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Debt Offerings

\$200M	Represented AEP Industries in a \$200 million A/B exchange offer of senior notes.	\$22M	Represented Conifer Holdings in a \$22 million registered debt offering of senior unsecured notes.
\$425M	Represented Greektown Casino in a \$425 million Rule 144A/Reg. S offering of senior secured notes.	\$1.05B	Represented Jack Ohio Finance in a \$1.05 billion Rule 144A/Reg S. offering of first lien secured notes and second lien secured notes.
\$2.26B	Represented Quicken Loans in two Rule 144A/Reg. S offerings of senior notes, for an aggregate of \$2.26 billion.	\$210M	Represented RPT Realty in two Rule 144A/Reg S. offerings of senior unsecured notes, for an aggregate of \$210 million.
\$1.12B	Represented WideOpen West Finance in two A/B exchange offers of notes and guarantees, for an aggregate of \$1.12 billion.	\$200M	Represented a private company in a \$200 million cash tender offer of senior notes.
\$350M	Represented Agree Limited Partnership in a \$350 million registered debt offering of senior unsecured notes.	\$275M	Represented a private company in a \$275 million Rule 144A/Reg. S offering of senior unsecured notes.