## Representative Securities Offerings

## **INITIAL PUBLIC OFFERINGS**

\$180 million

Sterling Bancorp, Inc.

Initial Public Offering Common Stock

\$30 million

Gemphire **Therapeutics** 

Initial Public Offering Common Stock

\$32.5 million

Conifer Holdings Inc.

**Initial Public Offering** Common Stock

\$199.3 million

**Diplomat** 

**Initial Public Offering** Common Stock

\$120 million

Foresee

Initial Public Offering (company sold)

\$64 million Covisint

**Initial Public Offering** Common Stock

OTHER COMMON STOCK PUBLIC OFFERINGS

\$9.2 million

Heart Common Stock,

Sunshine

**Preferred Stock** and Warrants

Gemphire Therapeutics

\$12.5 million

Common Stock and Warrants

\$285 million

**Diplomat** 

Agree Realty Corporation

\$110 million

Equity Offering

\$73 million

**NYSE-listed** 

company

Common

Stock

Corporation Equity

Offering

Ramco

\$53 million

**Agree Realty** 

\$113.5 million

Gershenson

Common

Stock

company At-The-Market

**NYSE-listed** 

\$100 million

Offering

\$40 million

At-The-Market

Sunshine

Offering

Heart

Common Stock

\$71.55 million

Ramco Gernshenson

**Public Offering** Common Stock \$42.6 million

Heart Confidentially

Sunshine

Marketed **Public Offering**  8 million shares Ramco

Gernshenson At-The-Market

Offering

\$15.1 million

Heart Common

Sunshine

Stock

Ramco Gernshenson

\$125 million

Common Stock

Gentherm

Common Stock

\$48 million

Selling Shareholders

Sunshine Heart

\$24 million

Common Stock **Equity Line** 

\$102 million **Taubman** 

Common Stock

\$81 million

**Selling Shareholders** 

Ramco Gernshenson

\$78 million

Common Stock

Taubman

Common

\$219 million

Stock

\$114 million

Gernshenson

Ramco

\$77 million

Common Stock

Gentherm

Common Stock

Gernshenson

Ramco

3 million shares

Offering

At-The-Market

Common

\$65 million

**Taubman** 

Stock

Corporation At-The-Market

Agree Realty

\$200 million

Offering

**Agree Realty** Corporation

\$108 million

Equity

Shiloh Industries, Inc.

\$41.25 million

Stock

Rights Offering with **Backstop Commitment** \*Represented independent directors

Vince Holding Corp.\*

Offering

Common

Common Stock

\$3.8 million \$3.5 million

PREFERRED STOCK PUBLIC OFFERINGS

Sunshine Heart

**Preferred Stock** and Warrants

\$100 million

Heart **Preferred Stock** 

Sunshine

and Warrants Stock

**Preferred** 

**Taubman** 

\$170 million

**Preferred** 

Taubman

Stock

\$193 million

Ramco Gernshenson

Preferred Stock

\$1.01 billion

Rule 144A/Reg. S

offering of 5.250%

Senior Notes Due 2028

Quicken Loans Inc.

**Preferred** Stock

Gentherm

\$70 million

144A AND OTHER PUBLIC DEBT OFFERINGS

Company

due 2022

WOW!

A/B Exchange

and Guarantees

\$200 million

Offer Notes

\$200 million

**Private** 

Rule 144A/Reg S

Offering Senior Notes

\$100 million

Senior Note

\$1.25 billion

Offering

Quicken

Loans

Notes

WOW!

A/B Exchange

and Guarantees

Offer Notes

\$50 million

Senior Unsecured

**NYSE-listed** 

company

\$1.02 million

Gernshenson

\$100 million

Senior Unsecured

Ramco

**Notes** 

**AEP** 

144A/Reg S Offering A/B

\$425 million

Greektown

**Second Priority** Senior Secured

Notes

Casino Hotel

\$275 million

**Private** Company

**Rock Gaming &** Caesar's

\$380 million

**Entertainment** A44A/Reg S Offering

**Exchange Offer** 

Rule 144A/Reg S

Offering Senior Notes due 2019