## Representative Securities Offerings

## **INITIAL PUBLIC OFFERINGS**

\$180 million

Sterling Bancorp, Inc.

Initial Public Offering Common Stock

\$30 million

Gemphire **Therapeutics** 

Initial Public Offering Common Stock

\$32.5 million

Conifer Holdings Inc.

**Initial Public Offering** Common Stock

\$199.3 million

**Diplomat** 

**Initial Public Offering** Common Stock

\$120 million

Foresee

Initial Public Offering (company sold)

\$9.2 million

Sunshine

Common Stock,

**Preferred Stock** 

and Warrants

Heart

OTHER COMMON STOCK PUBLIC OFFERINGS

\$64 million

Covisint

**Initial Public Offering** Common Stock

\$12.5 million

Gemphire

Therapeutics

and Warrants

Common Stock

Agree Realty Corporation

\$110 million

Equity Offering

\$73 million

**Agree Realty** Corporation

\$53 million

Equity

Offering

\$100 million **NYSE-listed** 

company At-The-Market

Offering

**Diplomat** 

\$285 million

Stock

Common

Ramco **NYSE-listed** Gershenson

company Common

Stock

\$113.5 million

Common Stock

Sunshine

\$40 million

Heart

Offering

At-The-Market

Ramco

\$71.55 million

Gernshenson **Public Offering** 

Common Stock

Sunshine

\$42.6 million

Heart Confidentially

Marketed **Public Offering**  Ramco

8 million shares

At-The-Market

Gernshenson

Offering

Sunshine

\$15.1 million

Heart

Common Stock

Ramco Gernshenson

\$125 million

Common Stock

\$78 million

Gernshenson

Ramco

Common

Stock

Gentherm

\$48 million

Common Stock Selling Shareholders Sunshine

\$24 million

Heart

Common Stock **Equity Line** 

\$102 million **Taubman** 

Common Stock

**Selling Shareholders** 

3 million shares

Gernshenson

Ramco

Common

\$219 million

Taubman

Stock

\$114 milllion **Taubman** 

Stock

Common Stock

\$77 million

Gernshenson

Ramco

\$200 million

Agree Realty

Corporation

Gentherm

\$81 million

Common Stock

Corporation

Offering

At-The-Market

Offering

\$41.25 million

Shiloh

Common

At-The-Market Offering

**Agree Realty** 

\$108 million

Equity

Industries, Inc.

Common Stock

Vince Holding Corp.\* Rights Offering with

\$65 million

**Backstop Commitment** \*Represented independent directors

Common Stock

\$3.8 million \$3.5 million

PREFERRED STOCK PUBLIC OFFERINGS

Heart **Preferred Stock** 

and Warrants

Sunshine

\$100 million

Preferred

Heart **Preferred Stock** 

Sunshine

and Warrants

**Preferred** Stock

**Taubman** 

\$170 million

**Preferred** 

Stock

Taubman

\$193 million

Ramco Gernshenson

Stock

\$200 million

**Private** 

due 2022

Company

Rule 144A/Reg S

Offering Senior Notes

\$100 million

**Preferred** 

\$70 million

Gentherm

Stock

144A AND OTHER PUBLIC DEBT OFFERINGS

\$1.25 billion

Senior Note

\$425 million

Offering

Quicken Loans

\$50 million **NYSE-listed** 

company

**Notes** 

\$1.02 million

A/B Exchange

and Guarantees

Offer Notes

Senior Unsecured

Senior Unsecured

Gernshenson

\$100 million

Ramco

\$380 million

WOW! WOW! Greektown Casino Hotel Caesar's **Entertainment** 

A/B Exchange Offer Notes

and Guarantees

144A/Reg S

Offering A/B

**Exchange Offer** 

**AEP** 

\$200 million

\$275 million

Notes

**Second Priority** 

Senior Secured

**Private** Company

Rule 144A/Reg S Offering Senior Notes

due 2019

Notes

**Rock Gaming &** 

A44A/Reg S Offering