

## Year-end 2011 bank and thrift legal adviser rankings

### Ranked by deal value

2011Y rank	2010Y rank	Firm	Number of deals	Total deal value (\$M)
1	1	Wachtell Lipton Rosen & Katz*	8	13,584.4
2	2	Sullivan & Cromwell LLP*	4	12,590.2
3	NR	Dechert LLP	1	9,000.0
3	NR	Loyens & Loeff NV	1	9,000.0
3	13	Mayer Brown LLP	1	9,000.0
3	12	Morrison & Foerster LLP	1	9,000.0
3	NR	Squire Sanders & Dempsey LLP*	3	9,000.0
8	17	DLA Piper LLP (US)*	2	1,028.9
8	NR	Locke Lord LLP	1	1,028.9
8	NR	Shearman & Sterling LLP	1	1,028.9
8	NR	Winstead PC	1	1,028.9
12	NR	Morgan Lewis & Bockius LLP	2	615.9
13	10	Hogan Lovells US LLP*	2	488.9
13	11	Simpson Thacher & Bartlett LLP*	2	488.9
15	NR	Elias Matz Tiernan & Herrick LLP	3	463.3
16	NR	Rhoads & Sinon LLP	1	342.1
17	NR	Day Pitney LLP	2	296.9
18	77	Arnold & Porter LLP	3	294.3
19	46	Goodwin Procter LLP	1	233.7
19	7	Hinckley Allen & Snyder LLP	1	233.7
21	15	Luse Gorman Pomerenk & Schick PC*	10	215.6
22	NR	Jones Walker Waechter Poitevent Carrère & Denègre LLP	2	174.7
23	44	Reed Smith LLP	1	163.0
24	9	Skadden Arps Slate Meagher & Flom LLP & Affiliates*	7	143.1
25	NR	White & Case LLP*	2	140.2
26	NR	Gordon Arata McCollam Duplantis & Eagan LLC	1	134.8
27	NR	Patton Boggs LLP*	4	108.6
28	NR	Silver Freedman & Taff LLP*	3	91.5
29	68	Gary Steven Findley & Associates*	5	86.6
30	NR	Fulbright & Jaworski LLP	1	71.0
31	22	Horgan Rosen Beckham & Coren LLP*	3	70.2
32	NR	Schulte Roth & Zabel LLP	1	70.0
33	NR	King Holmes Paterno & Berliner LLP*	5	68.0
34	75	Stinson Morrison Hecker LLP	4	65.2
35	94	Barack Ferrazzano Kirschbaum & Nagelberg LLP*	5	62.5
36	66	Stradley Ronon Stevens & Young LLP	2	57.2
37	NR	Lane Powell P.C.*	3	55.7
38	63	Smith Mackinnon PA*	4	54.9
39	NR	Manatt Phelps & Phillips LLP*	2	49.2
40	14	Hunton & Williams LLP*	6	48.6
41	16	Kilpatrick Townsend & Stockton LLP*	6	47.8
42	25	Krieg DeVault LLP*	2	47.0
43	21	Hinman Howard & Kattell LLP	1	45.2
44	85	Gunster Yoakley & Stewart PA	2	45.1
45	NR	Gaeta & Eveson PA	4	44.6
46	73	Howard & Howard Attorneys PC*	3	41.9
47	NR	Haynsworth Sinkler Boyd PA*	2	41.4
48	28	Honigman Miller Schwartz and Cohn LLP*	7	40.6
49	NR	Adams & Reese LLP	1	40.0
50	90	Bryan Cave LLP*	4	34.3

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1	8	Luse Gorman Pomerenk & Schick P.C.	10	215.6
2	2	Wachtell Lipton Rosen & Katz	8	13,584.4
3	5	Skadden Arps Slate Meagher & Flom LLP & Affiliates	7	143.1
3	1	Honigman Miller Schwartz and Cohn LLP	7	40.6
5	3	Hunton & Williams LLP	6	48.6
5	13	Kilpatrick Townsend & Stockton LLP	6	47.8
5	36	Baird Holm LLP	6	9.2
8	64	Gary Steven Findley & Associates	5	86.6
8	64	King Holmes Paterno & Berliner LLP	5	68.0
8	13	Barack Ferrazzano Kirschbaum & Nagelberg LLP	5	62.5
8	11	Bracewell & Giuliani LLP	5	31.5
8	13	Lindquist & Venum PLLP	5	20.7
13	3	Sullivan & Cromwell LLP	4	12,590.2
13	64	Patton Boggs LLP	4	108.6
13	5	Stinson Morrison Hecker LLP	4	65.2
13	21	Smith Mackinnon PA	4	54.9
13	NR	Gaeta & Eveson PA	4	44.6
13	36	Bryan Cave LLP	4	34.3
13	13	Fenimore Kay Harrison & Ford LLP	4	23.7
13	8	Cline Williams Wright Johnson & Oldfather LLP	4	10.8
13	64	K&L Gates LLP	4	NA
22	NR	Squire Sanders & Dempsey LLP	3	9,000.0
22	NR	Elias Matz Tiernan & Herrick LLP	3	463.3
22	36	Arnold & Porter LLP	3	294.3
22	64	Silver Freedman & Taff LLP	3	91.5
22	13	Horgan Rosen Beckham & Coren LLP	3	70.2
22	NR	Lane Powell PC	3	55.7
22	21	Howard & Howard Attorneys PC	3	41.9
22	NR	Paul Hastings Janofsky & Walker LLP	3	10.3
22	NR	Winthrop & Weinstine PA	3	7.1
31	13	DLA Piper LLP (US)	2	1,028.9
31	NR	Morgan Lewis & Bockius LLP	2	615.9
31	21	Hogan Lovells US LLP	2	488.9
31	7	Simpson Thacher & Bartlett LLP	2	488.9
31	64	Day Pitney LLP	2	296.9
31	NR	Jones Walker Waechter Poitevent Carrère & Denègre LLP	2	174.7
31	NR	White & Case LLP	2	140.2
31	36	Stradley Ronon Stevens & Young LLP	2	57.2
31	36	Manatt Phelps & Phillips LLP	2	49.2
31	64	Krieg DeVault LLP	2	47.0
31	64	Gunster Yoakley & Stewart PA	2	45.1
31	NR	Haynsworth Sinkler Boyd PA	2	41.4
31	NR	Shumaker Loop & Kendrick LLP	2	26.9
31	21	Larry E. Temple	2	24.6
31	NR	Womble Carlyle Sandridge & Rice LLP	2	22.0
31	NR	Luce Forward Hamilton & Scripps LLP	2	20.1
31	64	Bingham McCutchen LLP	2	17.4
31	64	Cleary Gottlieb Steen & Hamilton LLP	2	8.4
31	NR	Graham & Dunn PC	2	7.2
31	64	Barnes & Thornburg LLP	2	6.6

NR = not ranked; NA = not available

Based on announcement deal values.

2011 data is as of Dec. 31, 2011.

Rankings are recalculated as of Jan. 5, 2012.

\* Deal value for at least one deal is not available.

Includes whole deals.

Includes deals with target geography as U.S., Canada and Bermuda.

In-house advisers are included.

Terminated deals are not included.

In the event advisers merge or an adviser is purchased by the parent of another adviser, SNL retroactively adjusts historic rankings to the single, highest-level adviser. If the buyer is already receiving credit for a particular deal, it will not receive additional credit following the merger.

Financial adviser credit is applied to any financial adviser, fairness opinion provider, deal initiator or any combination thereof. Legal adviser credit is applied to any legal firm representing the buyer or the seller in the deal directly. All league table credits, for both financial and legal advisers, are limited to firms which specialized in M&A or corporate finance matters for the transaction.

Source: SNL Financial